



Santa Clara County Office of Education

Charles Weis, Ph.D.
County Superintendent of Schools

Informational Bulletin

For Santa Clara County Districts

District Business & Advisory Services

Nimrat Johal: Director- DBAS: 408-453-6599

Cathy McKim, Manager-DBAS: 408-453-6588

Bulletin: 12-121

Date: April 9, 2012

To: District Fiscal Directors

From: Cathy McKim

Re: Apportionment for Pupil Transportation, April 2012 Certification, Fiscal Year 2011–12

The purpose of this e-mail is to notify you that the California Department of Education (CDE) has sent an apportionment to the State Controller's Office for payment. This apportionment, in the amount of \$485,672,268, is made from funds provided in Schedule (1) of Item 6110-111-0001, Pupil Transportation Program, of the Budget Act of 2011 (Chapter 33, Statutes of 2011) as amended by Assembly Bill 121 (Chapter 41, Statutes of 2011), as amended by Senate Bill 81 (Chapter 2, Statutes of 2012). This apportionment re-certifies local educational agencies' annual 2011–12 entitlements.

I have attached the letter and schedule of this apportionment for your convenience; however, for more information about this apportionment, please go to the CDE Categorical Programs Web page at <http://www.cde.ca.gov/fg/aa/ca/>.

Please share this information as deemed appropriate.

California Department of Education (<http://www.cde.ca.gov/fg/fo/r14/phtsse11apptltr4.asp>)
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CALIFORNIA
DEPARTMENT OF
EDUCATION

TOM TORLAKSON
STATE SUPERINTENDENT OF PUBLIC INSTRUCTION

April 6, 2012

Dear County Superintendents of Schools:

**NOTICE OF APPORTIONMENT
FOR THE PUPIL TRANSPORTATION PROGRAM
APRIL 2012 CERTIFICATION
FISCAL YEAR 2011-12**

This re-certified apportionment, in the amount of \$485,672,268, is made from funds provided by Schedule (1) of Item 6110-111-0001 of the Budget Act of 2011 (Chapter 33, Statutes of 2011), as amended by Assembly Bill (AB) 121 (Chapter 41, Statutes of 2011), as amended by Senate Bill 81 (Chapter 2, Statutes of 2012). This apportionment re-certifies local educational agencies' (LEAs') annual 2011-12 entitlements for Pupil Transportation.

Warrants will be mailed to each county treasurer approximately three weeks from the date of this Notice. For standardized account code structure coding, use Resource Code 7230, Transportation: Home to School, or Resource Code 7240, Transportation: Special Education (SD/OI), and Revenue Object Code 8311, Other State Apportionments-Current Year, for both home-to-school and special education transportation. For prior year adjustments, use Revenue Object Code 8319, Other State Apportionments-Prior Year.

The county superintendents of schools were notified of this apportionment by e-mail which was sent to their CDEfisc e-mail addresses. The California Department of Education (CDE) requested that the e-mail be forwarded to all school districts and charter schools in the county, and included a link to the CDE Categorical Programs Web page at <http://www.cde.ca.gov/fg/aa/ca/> where, under the program name, the letter and schedule for this apportionment are posted.

Pursuant to the provisions of California *Education Code (EC)* Section 14041, payments for the Special Purpose Apportionment (which consists solely of Pupil Transportation funds) are to be made in twelve installments beginning in July and ending in June. The July through December payments made up 46 percent of each LEA's estimated 2011-12 entitlement. The January through June payments have been recalculated based on final expenditure data, and to reflect the reversal of the reductions implemented by AB 121.

Calculation of 2011-12 Entitlements. The calculation of final fiscal year 2011-12 entitlements for Pupil Transportation are being certified in this apportionment to reflect 2010-11 unaudited actual data submitted on the Form TRAN, Annual Report of Pupil Transportation. Per *EC* Section 41851(c), the current year transportation allowances (entitlements) are calculated by first comparing prior year expenditures (approved costs) to the prior year allowances. That amount is increased by any growth or cost of living adjustment (COLA) funding provided in the annual budget act. The Budget Act of 2011 did not provide funding for growth or COLA. Please note an LEA's allowance is not the apportionment (cash) it is receiving, but the actual entitlement amount (lesser of prior year expenditures or allowance). Funds available to pay the entitlement have been reduced by Control Section 12.42 of the Budget Act.

An LEA must have spent in fiscal year 2010-11 an amount equal to or greater than its 2010-11 final entitlement in order to avoid a permanent reduction to its 2011-12 entitlement. Each LEA's 2011-12 entitlement is calculated as the lesser of its 2010-11 expenditures or 2010-11 allowance (entitlement).

The Schedule of Apportionment for the Pupil Transportation Program identifies the 2011-12 entitlement for each participating LEA, its apportionment (cash), and the flow of cash payments through June 2012.

Revising Prior Year Form TRAN. Form TRAN revisions will be accepted, but LEAs will not receive additional funding for the 2011-12 fiscal year.

Basic Aid Reductions. Section 56 of Senate Bill (SB) 70 (Chapter 7, Statutes of 2011), requires that categorical funding allocations in fiscal year 2011-12 to school districts that were basic aid in 2010-11 be reduced by the lesser of: (1) the district's 2010-11 total revenue subject to the deficit factor, calculated as of the 2010-11 certified second principal apportionment, multiplied by 8.92 percent, or (2) the amount of the district's excess taxes. Section 57 of SB 70 enacts a reduction of identical size in fiscal year 2012-13 to school districts that were basic aid in 2011-12. The list of categorical

programs from which the CDE may recover funds in satisfaction of the basic aid cut includes the pupil transportation program, therefore, districts that are basic aid in 2011–12 may experience basic aid reductions to Pupil Transportation in fiscal year 2011–12 or 2012–13. In implementation of SB 70, we have reduced the amount paid to basic aid districts in this apportionment. To view the list of basic aid districts and the total amount to be reduced from their 2011–12 categorical funding allocations, please go to the CDE Web page at <http://www.cde.ca.gov/fg/aa/ca/documents/basicaidcut2011.xls>. Basic aid districts will be held harmless from these reductions in the calculation of fiscal year 2011–12 Pupil Transportation entitlements as described below.

2011–12 through 2013–14 Calculation of Entitlements for Basic Aid Districts. To satisfy the 2010–11 basic aid reduction requirements, the CDE recouped district funds from a number of categorical programs, generally, in the order in which funds were first apportioned. In this way, not all basic aid districts had funds recovered from their Pupil Transportation apportionments. A school district that did receive a reduction to its Pupil Transportation funding will be held harmless in the calculation of its 2011–12 entitlement. Specifically, a basic aid district's 2011–12 entitlement will be calculated as the lesser of its 2010–11 entitlement (calculated prior to the Control Section 12.42 reduction) and the sum of its 2010–11 expenditures and its 2010–11 basic aid reduction to pupil transportation. The same calculation method will be used in fiscal years 2012–13 and 2013–14.

Charter Schools. Charter schools, with few exceptions, receive Pupil Transportation funding through the charter school categorical funding model (commencing with *EC* Section 47633). This funding model provides categorical block grant funds in lieu of various categorical programs, including Pupil Transportation. These block grant funds are allocated as part of the Principal Apportionment process. LEAs and charter schools may wish to consider this in their discussions about how to provide transportation services to charter school pupils.

If you have any questions regarding this apportionment, please contact Christina Kersey, Assistant Fiscal Consultant, Categorical Allocations and Management Assistance Unit, by phone at 916-324-9806 or by e-mail at ckersey@cde.ca.gov.

Sincerely,

Jeannie Oropeza, Deputy Superintendent
Services for Administration, Finance, Technology, and Infrastructure Branch

Last Reviewed: Monday, April 09, 2012

**SCHEDULE OF APPORTIONMENT FOR THE
PUPIL TRANSPORTATION PROGRAM
APRIL 2012 CERTIFICATION
FISCAL YEAR 2011-12**

County Code	District Code	Local Educational Agency	2010-11 H/S Entitlement	Entitlement Adjustments	Adjustment Code	2011-12 H/S Entitlement	2011-12 H/S Entitlement after C.S. 12.42 Reduction	Cash Adjustments	Adjustment Code	2011-12 H/S Apportionment	2010-11 SD/OI Entitlement	Entitlement Adjustments	Adjustment Code	2011-12 SD/OI Entitlement	2011-12 SD/OI Entitlement after C.S. 12.42 Reduction	Cash Adjustments	Adjustment Code	2011-12 SD/OI Apportionment	Total Apportionment for Pupil Transportation	Pupil Transportation July - March Paid to Date	Remaining Balance	Monthly Payment April & May
SANTA CLARA COUNTY																						
43	10439	Santa Clara Co. Off. of Ed.	0			0	0			0	1,188,631			1,188,631	972,308			972,308	972,308	648,354	323,954	107,974
43	40899	West Valley Trans. JPA	207,939			207,939	170,101			170,101	1,426,342			1,426,342	1,166,757			1,166,757	1,336,858	891,438	445,420	148,458
43	40949	East Valley Schl Trns JPA	0			0	0			0	1,635,228			1,635,228	1,337,627			1,337,627	1,337,627	891,954	445,673	148,543
43	69369	Alum Rock Union Elementary	1,077,434			1,077,434	881,379			881,379	676,193			676,193	553,130			553,130	1,434,509	956,535	477,974	159,309
43	69377	Berryessa Union Elementary	261,320			261,320	213,769			213,769	0			0	0			0	213,769	142,540	71,229	23,741
43	69385	Cambrian	28,559	-4,586	E	23,973	19,611			19,611	0			0	0			0	19,611	14,005	5,606	1,868
43	69393	Campbell Union	586,061			586,061	479,418			479,418	0			0	0			0	479,418	319,673	159,745	53,243
43	69401	Campbell Union High	126,238			126,238	103,267			103,267	0			0	0			0	103,267	68,858	34,409	11,469
43	69419	Cupertino Union	562,522			562,522	460,163			460,163	1,105,167			1,105,167	904,034			904,034	1,364,197	909,660	454,537	151,497
43	69427	East Side Union High	280,415	-55,040	E	225,375	184,365			184,365	1,678,039			1,678,039	1,372,646			1,372,646	1,557,011	1,048,638	508,373	169,441
43	69435	Evergreen Elementary	376,692			376,692	308,147			308,147	0			0	0			0	308,147	205,472	102,675	34,222
43	69450	Franklin-McKinley Elementary	702,281			702,281	574,490			574,490	0			0	0			0	574,490	383,066	191,424	63,802
43	69468	Fremont Union High	0			0	0			0	461,923			461,923	377,856			377,856	377,856	251,961	125,895	41,961
43	69484	Gilroy Unified	858,477	-58,226	E	800,251	654,633			654,633	464,309			464,309	379,808			379,808	1,034,441	700,770	333,671	111,213
43	69492	Lakeside Joint	67,037	-5,411	E	61,626	50,412			50,412	0			0	0			0	50,412	34,637	15,775	5,258
43	69500	Loma Prieta Joint Union Elem.	157,930			157,930	129,192	-30,804	G	98,388	0			0	0			0	98,388	64,760	33,628	11,208
43	69518	Los Altos Elementary	59,731			59,731	48,862	-23,702	G	25,160	130,921			130,921	107,094			107,094	132,254	87,295	44,959	14,985
43	69575	Moreland Elementary	347,120			347,120	283,956			283,956	0			0	0			0	283,956	189,341	94,615	31,535
43	69583	Morgan Hill Unified	1,484,452	-73,733	E	1,410,719	1,154,017			1,154,017	398,395			398,395	325,890			325,890	1,479,907	1,000,734	479,173	159,708
43	69591	Mountain View Whisman	255,326			255,326	208,866			208,866	357,527			357,527	292,459			292,459	501,325	334,287	167,038	55,674
43	69609	Mountain View-Los Altos Union High	89,331			89,331	73,076			73,076	112,814			112,814	92,283			92,283	165,359	110,261	55,098	18,364
43	69617	Mt. Pleasant Elementary	108,674			108,674	88,899			88,899	0			0	0			0	88,899	59,278	29,621	9,873
43	69625	Oak Grove Elementary	1,407,115			1,407,115	1,151,069			1,151,069	140,824			140,824	115,195			115,195	1,266,264	844,340	421,924	140,627
43	69633	Orchard Elementary	121,584	-25,989	E	95,595	78,200			78,200	0			0	0			0	78,200	57,555	20,645	6,881
43	69641	Palo Alto Unified	446,408			446,408	365,177	-177,142	G	188,035	144,412			144,412	118,130			118,130	306,165	200,427	105,738	35,242
43	69666	San Jose Unified	1,857,549			1,857,549	1,519,540			1,519,540	1,245,714			1,245,714	1,019,002			1,019,002	2,538,542	1,692,709	845,833	281,916
43	69674	Santa Clara Unified	657,038			657,038	537,480			537,480	698,129			698,129	571,074			571,074	1,108,554	739,191	369,363	123,109
43	69690	Sunnyvale	532,712			532,712	435,777	-211,389	G	224,388	379,684			379,684	310,584			310,584	534,972	351,541	183,431	61,138
43	69708	Union Elementary	6,879			6,879	5,627			5,627	0			0	0			0	5,627	3,753	1,874	625
43	73387	Milpitas Unified	352,695			352,695	288,517			288,517	0			0	0			0	288,517	192,381	96,136	32,042
SANTA CLARA COUNTY TOTAL			13,019,519	-222,985		12,796,534	10,468,010	-443,037		10,024,973	12,244,252	0		12,244,252	10,015,877	0		10,015,877	20,040,850	13,395,414	6,645,436	2,214,926
STATEWIDE TOTALS, APRIL 2012			379,093,034	-4,170,835		374,922,199	306,699,444	-5,423,965		301,275,479	226,535,466	-1,093,984		225,441,482	184,412,556	-15,767		184,396,789	485,672,268	324,646,141	161,026,127	53,670,004
APRIL 2012 NOTES																						
A E.C. 41851(d)																						
B E.C. 41850(c) allowance - ROC/P																						
C Adjustments for prior year overpayments																						
D Program Termination																						
E 2010-11 Reported expenditures less than entitlement																						
F Reorganizations																						
G Basic Aid Reductions																						
H J-141T Transfers																						

County Code	District Code	Local Educational Agency	June Payment
SANTA CLARA COUNTY			
43	10439	Santa Clara Co. Off. of Ed.	108,006
43	40899	West Valley Trans. JPA	148,504
43	40949	East Valley Schl Trns JPA	148,587
43	69369	Alum Rock Union Elementary	159,356
43	69377	Berryessa Union Elementary	23,747
43	69385	Cambrian	1,870
43	69393	Campbell Union	53,259
43	69401	Campbell Union High	11,471
43	69419	Cupertino Union	151,543
43	69427	East Side Union High	169,491
43	69435	Evergreen Elementary	34,231
43	69450	Franklin-McKinley Elementary	63,820
43	69468	Fremont Union High	41,973
43	69484	Gilroy Unified	111,245
43	69492	Lakeside Joint	5,259
43	69500	Loma Prieta Joint Union Elem.	11,212
43	69518	Los Altos Elementary	14,989
43	69575	Moreland Elementary	31,545
43	69583	Morgan Hill Unified	159,757
43	69591	Mountain View Whisman	55,690
43	69609	Mountain View-Los Altos Union High	18,370
43	69617	Mt. Pleasant Elementary	9,875
43	69625	Oak Grove Elementary	140,670
43	69633	Orchard Elementary	6,883
43	69641	Palo Alto Unified	35,254
43	69666	San Jose Unified	282,001
43	69674	Santa Clara Unified	123,145
43	69690	Sunnyvale	61,155
43	69708	Union Elementary	624
43	73387	Milpitas Unified	32,052
SANTA CLARA COUNTY TOTAL			2,215,584
STATEWIDE TOTALS, APRIL 2012			53,686,119
APRIL 2012 NOTES			
A	E.C. 41851(d)		
B	E.C. 41850(c) allowance - ROC/P		
C	Adjustments for prior year overpayments		
D	Program Termination		
E	2010-11 Reported expenditures less than enti		
F	Reorganizations		
G	Basic Aid Reductions		
H	J-141T Transfers		